

**Société financière Wells Fargo Canada**  
**MORTGAGE BROKER APPLICATION**



Company Name: \_\_\_\_\_

Main office address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Primary contact: \_\_\_\_\_

Type of business:     Corporation                       Sole Proprietorship                       Partnership

Number of years in operation \_\_\_\_ Number of Agents /Consultants/Sub-brokers originating mortgages (if any) \_\_\_\_

PRINCIPALS: (List owners and office managers including broker of record as per mortgage broker license, if applicable).

Principal: _____ Title: _____ Percent of Ownership: _____
Home Address:
Street: _____ City: _____ Province: _____ SIN: _____
DOB (mm/dd/yy): _____
Previous Employment:
Company: _____ Position: _____ How Long? _____
Company: _____ Position: _____ How Long? _____

Principal: _____ Title: _____ Percent of Ownership: _____
Home Address:
Street: _____ City: _____ Province: _____ SIN: _____
DOB (mm/dd/yy): _____
Previous Employment:
Company: _____ Position: _____ How Long? _____
Company: _____ Position: _____ How Long? _____

Principal: _____ Title: _____ Percent of Ownership: _____
Home Address:
Street: _____ City: _____ Province: _____ SIN: _____
DOB (mm/dd/yy): _____
Previous Employment:
Company: _____ Position: _____ How Long? _____
Company: _____ Position: _____ How Long? _____

Société financière Wells Fargo Canada is associated with Wells Fargo & Company, a company that is not regulated in Canada as a financial institution, a bank holding company or an insurance holding company.

**Société financière Wells Fargo Canada**  
**MORTGAGE BROKER APPLICATION**



LICENSING Check the province(s) in which your firm operates and provide a copy of the provincial mortgage broker license for each, if applicable.

- Alberta    Manitoba    Newfoundland and Labrador    Ontario    Quebec    British Columbia  
 New Brunswick    Nova Scotia    Prince Edward Island    Saskatchewan

**BRANCH ADDRESSES**

Do you have branch locations?    Yes    No (Please attach an addendum with branch information)

**FUNDED VOLUME (Optional Information)**

Year	Total Volume	% 1 <sup>st</sup> Mortg.	% 2 <sup>nd</sup> Mortg.			
				Product Mix: Prime:	%	Non Prime %
				Projected volume for next 12 months: \$		

**PLEASE INCLUDE THE FOLLOWING:**

- A. Completed and signed Broker Application.
- B. Completed and signed Broker Agreement.
- C. Copy of license(s) for any province(s) in which the broker is registered and originates mortgage loans.
- D. For Corporate applicants, include Articles of Incorporation confirming signatory has the ability to bind the Company.

In addition, I/We acknowledge that at its sole discretion, SFWFC reserves the right to ask for additional information including my/our financial or credit information.

**GENERAL CERTIFICATIONS (To be signed by ALL principals)**

I/We certify/authorize that (a) all information contained herein to be correct (b) Société financière Wells Fargo Canada may contact Broker references to verify information; Société financière Wells Fargo Canada may also obtain a consumer report concerning any or all of the Principal(s) listed above, and/or obtain a credit bureau concerning the Mortgage Broker, at any time prior to termination of the Agreement herein; (c) a signed facsimile/email copy of Mortgage Broker Application and Agreement will be binding upon Broker, and (d) the Broker agrees to submit the original inked copies by mail / courier within ten business days in order that any applicable finder fees can be paid by SFWFC to Broker.

Signature

Date

_____	_____
_____	_____
_____	_____

Société financière Wells Fargo Canada is associated with Wells Fargo & Company, a company that is not regulated in Canada as a financial institution, a bank holding company or an insurance holding company.